

**NAVIGATION**

- Customize Threshold Requirements
- Filter Rating Factors
- Customize Renewal/Expansion Project Rating Tool
- Customize New Project Rating Tool

**CUSTOMIZE NEW AND RENEWAL/EXPANSION PROJECT THRESHOLD REQUIREMENTS**

**CoC Threshold Requirements**

*(Delete the X in the box next to any requirements you do not wish to include.)*

- Coordinated Entry Participation
- Housing First and/or Low Barrier Implementation
- Documented, secured minimum match
- Project has reasonable costs per permanent housing exit, as defined locally
- Project is financially feasible
- Applicant is active CoC participant
- Application is complete and data are consistent
- Data quality at or above 90%
- Bed/unit utilization rate at or above 90%
- Acceptable organizational audit/financial review

*(The first five requirements are the rating process either as the Data Source Chart for information about where to obtain data to use in scoring.)*

**FILTER RATING FACTORS**

Select project type to edit

Select special population

Select...

*Using these drop-down menus, select which rating factors to show and customize*

Select...

**CUSTOMIZE RENEWAL/EXPANSION PROJECT RATING TOOL**

*Delete the X in the box besides any rating factor below that you do not wish to include. If desired, adjust the factor/goal and point value for each measure. You can add additional locally-defined criteria below. See the Data Source Chart for information about where to obtain data to use in scoring.*

**Performance Measures**

**Length of Stay**

- RRH (General) - On average, participants spend XX days from project entry to residential move-in
- RRH (DV) - On average, participants spend XX days from project entry to residential move-in
- PSH (General) - On average, participants spend XX days from project entry to residential move-in
- PSH (DV) - On average, participants spend XX days from project entry to residential move-in
- TH (General) - On average, participants stay in project XX days
- TH (DV) - On average, participants stay in project XX days
- TH+RRH (General) - TH Component (General) - On average, participants stay in project XX days
- TH+RRH (DV) - TH Component - On average, participants stay in project XX days
- TH+RRH (General) - RRH Component - On average, participants spend XX days from project entry to residential move-in
- TH+RRH (DV) - RRH Component - On average, participants spend XX days from project entry to residential move-in

Factor/Goal

Max Point Value

30 days 10 points

30 days 10 points

**Exits to Permanent Housing**

- RRH (General) - Minimum percent move to permanent housing
- RRH (DV) - Minimum percent move to permanent housing
- PSH (General) - Minimum percent remain in or move to permanent housing
- PSH (DV) - Minimum percent remain in or move to permanent housing
- TH (General) - Minimum percent move to permanent housing
- TH (DV) - Minimum percent move to permanent housing
- TH+RRH (General) - RRH Component - Minimum percent move to permanent housing
- TH+RRH (DV) - RRH Component - Minimum percent move to permanent housing

90 % 10 points

90 % 10 points

**Returns to Homelessness (if data is available for project)**

- RRH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing
- RRH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing
- PSH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing
- PSH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing
- TH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing
- TH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing
- TH+RRH (General) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing

15 % 10 points

15 % 10 points

CUSTOMIZE RATING CRITERIA

TH+RRH (DV) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing

**New or Increased Income and Earned Income**

<input checked="" type="checkbox"/> RRH (General) - Minimum percent of participants with new or increased earned income for project stayers	5 %	2.5 points
<input type="checkbox"/> RRH (DV) - Minimum percent of participants with new or increased earned income for project stayers		
<input checked="" type="checkbox"/> PSH (General) - Minimum percent of participants with new or increased earned income for project stayers	5 %	2.5 points
<input type="checkbox"/> PSH (DV) - Minimum percent of participants with new or increased earned income for project stayers		
<input type="checkbox"/> TH (General) - Minimum percent of participants with new or increased earned income for project stayers		
<input type="checkbox"/> TH (DV) - Minimum percent of participants with new or increased earned income for project stayers		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers		
<input checked="" type="checkbox"/> RRH (General) - Minimum percent of participants with new or increased non-employment income for project stayers	5 %	2.5 points
<input type="checkbox"/> RRH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers		
<input checked="" type="checkbox"/> PSH (General) - Minimum percent of participants with new or increased non-employment income for project stayers	5 %	2.5 points
<input type="checkbox"/> PSH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers		
<input type="checkbox"/> TH (General) - Minimum percent of participants with new or increased non-employment income for project stayers		
<input type="checkbox"/> TH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers		
<input checked="" type="checkbox"/> RRH (General) - Minimum percent of participants with new or increased earned income for project leavers	5 %	2.5 points
<input type="checkbox"/> RRH (DV) - Minimum percent of participants with new or increased earned income for project leavers		
<input checked="" type="checkbox"/> PSH (General) - Minimum percent of participants with new or increased earned income for project leavers	5 %	2.5 points
<input type="checkbox"/> PSH (DV) - Minimum percent of participants with new or increased earned income for project leavers		
<input type="checkbox"/> TH (General) - Minimum percent of participants with new or increased earned income for project leavers		
<input type="checkbox"/> TH (DV) - Minimum percent of participants with new or increased earned income for project leavers		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers		
<input checked="" type="checkbox"/> RRH (General) - Minimum percent of participants with new or increased non-employment income for project leavers	5 %	2.5 points
<input type="checkbox"/> RRH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers		
<input checked="" type="checkbox"/> PSH (General) - Minimum percent of participants with new or increased non-employment income for project leavers	5 %	2.5 points
<input type="checkbox"/> PSH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers		
<input type="checkbox"/> TH (General) - Minimum percent of participants with new or increased non-employment income for project leavers		
<input type="checkbox"/> TH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers		

**Serve High Need Populations** *(select from drop-down menu)*

<input type="checkbox"/> Project focuses on chronically homeless people		
<input checked="" type="checkbox"/> RRH (General) - XX% of participants are chronically homeless	10 %	5 points
<input type="checkbox"/> RRH (DV) - XX% of participants are chronically homeless		
<input checked="" type="checkbox"/> PSH (General) - XX% of participants are chronically homeless	10 %	5 points
<input type="checkbox"/> PSH (DV) - XX% of participants are chronically homeless		
<input type="checkbox"/> TH (General) - XX% of participants are chronically homeless		
<input type="checkbox"/> TH (DV) - XX% of participants are chronically homeless		
<input type="checkbox"/> TH+RRH (General) - RRH Component - XX% of participants are chronically homeless		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - XX% of participants are chronically homeless		

**Project Effectiveness**

<input type="checkbox"/> RRH (General) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> RRH (DV) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> PSH (General) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> PSH (DV) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> TH (General) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> TH (DV) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Costs are within local average cost per positive housing exit for project type		
<input checked="" type="checkbox"/> RRH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	100 %	7.5 points
<input type="checkbox"/> RRH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input checked="" type="checkbox"/> PSH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	90 %	7.5 points
<input type="checkbox"/> PSH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input type="checkbox"/> TH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input type="checkbox"/> TH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		

CUSTOMIZE RATING CRITERIA

<input checked="" type="checkbox"/>	RRH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	7.5 points
<input type="checkbox"/>	RRH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input checked="" type="checkbox"/>	PSH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	7.5 points
<input type="checkbox"/>	PSH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/>	TH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/>	TH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		

**Equity Factors**

**Agency Leadership, Governance, and Policies**

<input checked="" type="checkbox"/>	Recipient has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions	Yes	5 points
<input checked="" type="checkbox"/>	Recipient's board of directors includes representation from more than one person with lived experience	Yes	5 points
<input checked="" type="checkbox"/>	Recipient has relational process for receiving and incorporating feedback from persons with lived experience	Yes	5 points
<input checked="" type="checkbox"/>	Recipient has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers	Yes	5 points

**Program Participant Outcomes**

<input checked="" type="checkbox"/>	Recipient has reviewed program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, and/or age	Yes	5 points
<input checked="" type="checkbox"/>	Recipient has identified programmatic changes needed to make program participant outcomes more equitable and developed a plan to make those changes	Yes	5 points
<input checked="" type="checkbox"/>	Recipient is working with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, and or/age	Yes	5 points

**Other and Local Criteria**

*(select from drop-down menu)*

<input checked="" type="checkbox"/>	<input type="text" value="CoC Monitoring Score"/> Project is operating in conformance with CoC Standards	Yes	5 points
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<b>Total Maximum Score</b>	RRH-General projects:	<input type="text" value="100"/>	points
	RRH-DV projects:	<input type="text" value="40"/>	points
	PSH-General projects:	<input type="text" value="100"/>	points
	PSH-DV projects:	<input type="text" value="40"/>	points
	TH-General projects:	<input type="text" value="40"/>	points
	TH-DV projects:	<input type="text" value="40"/>	points
	TH+RRH-General projects:	<input type="text" value="40"/>	points
	TH+RRH-DV projects:	<input type="text" value="40"/>	points

**CUSTOMIZE NEW PROJECT RATING TOOL**

**Experience**

**Factor/Goal**

**Max Point Val**

<input checked="" type="checkbox"/>	General-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.	15 points
<input checked="" type="checkbox"/>	DV-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.	15 points
<input checked="" type="checkbox"/>	General-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.	10 points
<input checked="" type="checkbox"/>	DV-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.	10 points
<input checked="" type="checkbox"/>	General-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants.	5 points
<input checked="" type="checkbox"/>	DV-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants.	5 points

**Design of Housing & Supportive Services**

<input checked="" type="checkbox"/>	General-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performance measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks.	15 points
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CUSTOMIZE RATING CRITERIA

<input checked="" type="checkbox"/>	DV-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performances measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks.	15	points
<input checked="" type="checkbox"/>	General-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs.	5	points
<input checked="" type="checkbox"/>	DV-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs.	5	points
<input checked="" type="checkbox"/>	General-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently.	5	points
<input checked="" type="checkbox"/>	DV-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently.	5	points
<input checked="" type="checkbox"/>	General-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs.	10	points
<input checked="" type="checkbox"/>	DV-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs.	10	points
<input checked="" type="checkbox"/>	General-E. Project leverages health resources, including a partnership commitment with a healthcare organization.	10	points
<input checked="" type="checkbox"/>	DV-E. Project leverages health resources, including a partnership commitment with a healthcare organization.	10	points

**Timeliness**

<input checked="" type="checkbox"/>	General-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award.	10	points
<input checked="" type="checkbox"/>	DV-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award.	10	points

**Financial**

<input type="checkbox"/>	General-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type.		
<input type="checkbox"/>	DV-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type.		
	B. Organization's most recent audit:		
<input type="checkbox"/>	General-1. Found no exceptions to standard practicess		
<input type="checkbox"/>	DV-1. Found no exceptions to standard practicess		
<input type="checkbox"/>	General-2. Identified agency as 'low risk'		
<input type="checkbox"/>	DV-2. Identified agency as 'low risk'		
<input checked="" type="checkbox"/>	General-3. Indicates no findings	5	points
<input checked="" type="checkbox"/>	DV-3. Indicates no findings	5	points
<input checked="" type="checkbox"/>	General-C. Documented match amount meets HUD requirements.	5	points
<input checked="" type="checkbox"/>	DV-C. Documented match amount meets HUD requirements.	5	points
<input type="checkbox"/>	General-D. Budgeted costs are reasonable, allocable, and allowable.		
<input type="checkbox"/>	DV-D. Budgeted costs are reasonable, allocable, and allowable.		

**Project Effectiveness**

<input checked="" type="checkbox"/>	General-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals	100	%	15	points
<input checked="" type="checkbox"/>	DV-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals	100	%	15	points

**Equity Factors**

**Agency Leadership, Governance, and Policies**

<input checked="" type="checkbox"/>	New project has under-representated individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions	Yes	10	points
<input checked="" type="checkbox"/>	New project's organizational board of directors includes representation from more than one person with lived experience (per 578.75(g))	Yes	10	points
<input checked="" type="checkbox"/>	New project has relational process for receiving and incorporating feedback from persons with lived experience or a plan to create one	Yes	10	points
<input checked="" type="checkbox"/>	New project has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers that exacerbate disparities and outcomes	Yes	15	points

**Program Participant Outcomes**

<input checked="" type="checkbox"/>	New project describes their plan for reviewing program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, and/or age. If already implementing a plan, describe findings from outcomes review	10	points
<input checked="" type="checkbox"/>	New project describes plan to review whether programmatic changes are needed to make program participant outcomes more equitable and developed a plan to make those changes. If already implementing plan, describe findings from review	10	points
<input checked="" type="checkbox"/>	New project describes plan to work with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, and or/age. If already implementing plan, describe findings from review	10	points

**Other and Local Criteria**

**Total Maximum Score**

General projects: **100** points